



LafargeHolcim

PRICE SENSITIVE INFORMATION

This is to inform our valued shareholders that the Board of Directors of LafargeHolcim Bangladesh Limited (the “Company”) in its meeting held on Thursday, March 2, 2023 at 04:00 P.M. has approved the Financial Statements for the year ended on December 31, 2022 and taken the following decisions with regard to the holding of the 25th Annual General Meeting (“AGM”) of the Company:

1. Date and time of AGM : **Tuesday, May 9, 2023 at 03:00 P.M.**
2. Venue of AGM : Virtually by using Digital Platform
3. Record Date : Monday, March 27, 2023
4. Recommended Dividend : 15% Final Cash Dividend for the year 2022
(in addition to the 33% interim cash dividend which has already been paid)

The key comparison of Financial Statistics as per the audited Financial Statements of the Company under report are:

Figures in BDT

Particulars	2022		2021	
	Consolidated	LafargeHolcim Bangladesh Ltd.	Consolidated	LafargeHolcim Bangladesh Ltd.
Net Asset Value (NAV) Per Share	15.25	12.43	17.04	14.36
Earnings Per Share (EPS)	3.83	3.84	3.34	3.02
Net Operating Cash Flow Per Share (NOCFPS)	5.76	5.63	5.23	4.38
Profit for the year	4,444,540,000	4,460,720,000	3,881,873,000	3,507,631,000

As per Regulations 33 & 38 of the DSE & CSE (Listing) Regulations, 2015, disclosure of Emphasis of Matters in the Auditors Report 2022 are as follows:

We draw attention to note 9.1 to the accompanying consolidated financial statements stating that the Company has legal issues in relation to the excess gas tariff raised by Jalalabad Gas Transmission and Distribution System Limited (JGTDS).

JGTDS filed an appeal before the Appellate Division, Supreme Court of Bangladesh (the “Appeal”) on 08 March 2021. The Appellate Division directed the Company to pay JGTDS the full claimed amount of Taka 903 million in quarterly instalments of Taka 100 million. The Company is since complying with the Court order.

However, the Arbitration Tribunal has been formed. The hearing has been completed on 23 February 2023 and the Company is awaiting for the Arbitration Award from the Tribunal.

Dated: Dhaka, March 2, 2023

Kazi Mizanur Rahman
Company Secretary

Note:

1. Trading of the Company’s shares in the stock exchanges will remain suspended on the Record Date. Members, whose names will appear in the Company’s register (certificated and depository) at the close of business on the Record Date, will be entitled to attend the AGM.
2. Valued Members are requested to update their **13 digits Bank Accounts, Routing Number, Addresses, Contact Numbers, E-mail addresses, E-TIN number** etc. through their respective Depository Participant (DP) before the ‘**Record Date**’.
3. The concerned Brokerage House are requested to provide us with a statement with the details (Shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate, and net dividend receivable) of their margin loan holders who holds LHBL shares as on the ‘Record Date’ along with the name of the contact person in this connection, to the company’s Share Office on or before **April 12, 2023**. The Brokerage Houses are also requested to provide us with their Bank Account name and Account number, routing number etc.

LafargeHolcim Bangladesh Limited

A company of LafargeHolcim and