



LafargeHolcim

PRICE SENSITIVE INFORMATION

This is to inform our valued shareholders that the Board of Directors of LafargeHolcim Bangladesh Limited (the "Company") in its meeting held on Thursday, February 29, 2024 at 05:30 P.M. has approved the Financial Statements for the year ended on December 31, 2023 and taken the following decisions with regard to the holding of the 26th Annual General Meeting ("AGM") of the Company:

1. Date and time of AGM : **Tuesday, May 14, 2024 at 03:00 P.M.**
2. Venue of AGM : Using Hybrid System [Venue and link to be decided and communicated later]
3. Record Date : Sunday, March 24, 2024
4. Recommended Dividend : 50% Final Cash Dividend for the year 2023

The key comparison of Financial Statistics as per the audited Financial Statements of the Company under report are:

Figures in BDT

Particulars	2023		2022	
	Consolidated	LafargeHolcim Bangladesh Ltd.	Consolidated	LafargeHolcim Bangladesh Ltd.
Net Asset Value (NAV) Per Share	19.14	15.48	15.25	12.43
Earnings Per Share (EPS)	5.12	4.52	3.83	3.84
Net Operating Cash Flow Per Share (NOCFPS)	6.83	6.21	5.76	5.63
Profit for the year (Figures in thousands)	5,942,093	5,248,685	4,444,540	4,460,720

As per Regulations 33 & 38 of the DSE & CSE (Listing) Regulations, 2015, disclosure of Emphasis of Matters in the Auditors Report 2023 are as follows:

The Company had an Arbitration with Jalalabad Gas Transmission and Distribution Systems Limited (JGTDS). On September 15, 2023, the Arbitration Tribunal issued the Final Award in favor of the Company. As per the Award, the Ceiling Price is a valid and enforceable provision of the Gas Sales Agreement (GSA).

The Primary Term of the GSA is for 20 years from the Gas Delivery Commencement Date which is due on 17 January 2026. As per the GSA, the Primary Term shall automatically be extended for a further period of five (5) years unless terminated by either party. Subsequent to the reporting date, JGTDS communicated their intention not to extend beyond the Primary Term. The Company has taken the communication by JGTDS with due importance and is presently working on it.

Dated: Dhaka, February 29, 2024

Kazi Mizanur Rahman
Company Secretary

Note:

1. Trading of the Company's shares in the stock exchanges will remain suspended on the Record Date. Members, whose names will appear in the Company's register (certificated and depository) at the close of business on the Record Date, will be entitled to attend the AGM.
2. Valued Members are requested to update their **13 digits Bank Accounts, Routing Number, Addresses, Contact Numbers, E-mail addresses, E-TIN number** etc. through their respective Depository Participant (DP) before the '**Record Date**'.
3. The concerned Brokerage House are requested to provide us with a statement with the details (Shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate, and net dividend receivable) of their margin loan holders who holds LHBL shares as on the 'Record Date' along with the name of the contact person in this connection, to the company's Share Office on or before **Tuesday, April 16, 2024**. The Brokerage Houses are also requested to provide us with their Bank Account name and Account number, routing number etc.

LafargeHolcim Bangladesh Limited

A company of LafargeHolcim and