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Business Standard

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May 12, 2026

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LafargeHolcim Bangladesh PLC.

A company of **HOLCIM** and **MOLINS**

FIRST QUARTER CONSOLIDATED FINANCIAL STATEMENTS 2026 (UN-AUDITED)

Pursuant to the requirement of Regulation 17(1) of the (Listing) Regulations of Dhaka and Chittagong Stock Exchange PLC. and Complying with Clause 4(1) Notification No.BSEC/CMRRCD/2006-158/208/Admin/81 dated June 20, 2018 of Bangladesh Securities and Exchange Commission.

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Financial Position (Un-audited)
at 31 March 2026

Notes	31 Mar 2026 (Taka'000)	31 Dec 2025 (Taka'000)
Assets		
Non-current assets		
Property, plant and equipment	18,771,796	18,444,241
Intangible assets	1,137,175	1,178,545
Employee benefits - funded plan assets	82,100	90,075
Total non-current assets	19,991,061	19,712,861
Current assets		
Inventories	6,141,175	3,848,105
Trade receivables	691,228	808,534
Other current assets	8,380,276	7,489,559
Advance income tax	255,588	-
Cash and cash equivalents	4,039,453	9,517,615
Total current assets	19,510,700	21,663,813
Total assets	39,501,761	41,376,674
Equity & liabilities		
Share capital	11,613,735	11,613,735
Retained earnings	7,810,528	6,688,763
Other components of equity	(92,541)	(91,901)
Foreign currency translation	791,963	853,221
Equity attributable to owners of the Company	20,123,685	19,063,818
Non-controlling interests	(506)	(488)
Total equity	20,123,179	19,063,330
Non-current liabilities		
Lease liabilities	59,321	60,814
Deferred tax liabilities	1,394,419	1,478,543
Employee benefits - unfunded plan obligations	204,861	200,464
Provision	103,874	105,428
Total non-current liabilities	1,762,475	1,845,249
Current liabilities		
Trade payables	14,743,437	17,205,312
Other current liabilities	2,798,825	2,964,369
Lease liabilities	33,930	36,724
Current income tax liabilities	-	213,404
Unclaimed dividend	39,915	46,286
Total current liabilities	17,616,107	20,468,095
Total equity and liabilities	39,501,761	41,376,674
Net Asset Value (NAV) Per Share	17.33	16.41

The accompanying Notes 1 to 14 form an integral part of these interim financial statements.

Company Secretary Chief Financial Officer Director Director Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Profit or Loss (Un-audited)
for the period ended 31 March 2026

Notes	Jan-Mar 2026 (Taka'000)	Jan-Mar 2025 (Taka'000)
Revenue		
8	8,038,410	8,514,988
Cost of sales	(6,168,092)	(6,058,777)
Gross profit	1,870,318	2,456,211
General and administrative expenses	(465,300)	(494,584)
Sales and marketing expenses	(175,868)	(202,554)
Other operating income/(expenses)	3,996	18,134
Operating profit	1,233,146	1,777,207
Finance cost	(15,932)	(101,494)
Finance income	169,544	64,309
Profit before tax	1,386,758	1,740,022
Income tax	(264,993)	(349,349)
Profit for the period	1,121,765	1,390,673
Earning Per Share		
Basic (Taka)	0.97	1.20
Diluted (Taka)	0.97	1.20

The accompanying Notes 1 to 14 form an integral part of these interim financial statements.

Company Secretary Chief Financial Officer Director Director Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Cash Flows (Un-audited)
for the period ended 31 March 2026

Notes	Jan-Mar 2026 (Taka'000)	Jan-Mar 2025 (Taka'000)
Cash flows from operating activities		
Cash receipts from customers	5,578,382	6,906,705
Cash paid to suppliers and employees	(9,703,129)	(9,988,320)
Cash generated from operations	(4,124,747)	(3,081,615)
Income tax paid	(709,729)	(400,747)
Other receipts	3,760	18,107
Net cash generated by operating activities	(4,830,716)	(3,464,255)
Cash flows from investing activities		
Payments for property, plant and equipment	(649,039)	(602,834)
Payments for intangible assets	-	(12,964)
Interest income on bank deposits	48,794	47,632
Net cash used in investing activities	(600,245)	(568,166)
Cash flows from financing activities		
Repayments of the lease liabilities	(6,287)	(7,878)
Repayment of / (Proceeds from) short term borrowings	-	(225,405)
Payment of interest and other finance cost	(4,566)	(3,178)
Interest paid on lease liability	(2,897)	(2,968)
Proceeds from Margin accounts with banks	275	11,920
Dividend payment	(6,371)	(151,853)
Net cash used in financing activities	(13,846)	(379,402)
Net effect of foreign currency translation on cash and cash equivalent	(27,355)	4,837
Net increase/(decrease) in cash and cash equivalents	(5,478,182)	(4,408,986)
Cash and cash equivalents at beginning of the period	9,517,615	9,600,898
Cash and cash equivalents at end of the period	4,039,453	5,193,912
Net Operating Cash Flow Per Share (NOCFPS)	(4.16)	(2.98)

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LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Comprehensive Income (Un-audited)
for the period ended 31 March 2026

	Jan-Mar 2026 (Taka'000)	Jan-Mar 2025 (Taka'000)
Profit for the period	1,121,765	1,390,673
Items that may be reclassified subsequently to profit or loss		
Cash flow hedge instruments	(640)	13,259
Exchange differences on translating foreign operation	(61,258)	36,166
Non controlling interests- currency translation adjustment	(18)	(14)
Other comprehensive income for the period	(61,916)	49,411
Total comprehensive income for the period	1,059,849	1,440,084
Profit attributable to:		
Owners of the parent Company	1,059,867	1,440,098
Non-controlling interests	(18)	(14)
Total comprehensive income for the period	1,059,849	1,440,084

Company Secretary Chief Financial Officer Director Director Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Changes in Equity (Un-audited)
for the period ended 31 March 2026

	Share capital	Retained earnings	Other components of equity	Foreign currency translation	Equity for parent company	Non controlling interests	Total equity
Balance at 1 January 2025	11,613,735	5,877,401	9,329	1,091,911	18,592,376	(584)	18,591,792
Total comprehensive income for the period	-	1,390,673	13,258	36,166	1,440,098	(14)	1,440,084
Balance at 31 March 2025	11,613,735	7,268,074	22,588	1,128,077	20,032,474	(598)	20,031,876
Balance at 1 January 2026	11,613,735	6,688,763	(91,901)	853,221	19,063,818	(488)	19,063,330
Total comprehensive income for the period	-	1,121,765	(640)	(61,258)	1,059,867	(18)	1,059,849
Balance at 31 March 2026	11,613,735	7,810,528	(92,541)	791,963	20,123,685	(506)	20,123,179

Company Secretary Chief Financial Officer Director Director Chief Executive Officer

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for more details.

The details of the published quarterly (Q1) financial statements are available in the web-site of the Company. The address of the web-site is: www.lafargeholcim.com.bd

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The honourable Shareholders are requested to update their Bank Accounts, Address, Mobile Numbers, E-mail addresses, E-Tin number etc. through their respective Depository Participants (DP).