Arthosuchak	Business Standard	বণিক বার্তা
October 21, 2025	October 22, 2025	অক্টোবর ২২, ২০২৫

LafargeHolcim Bangladesh PLC.

A company of HOLCIM *and* Molins

THIRD QUARTER CONSOLIDATED FINANCIAL STATEMENTS 2025 (UN-AUDITED)

Pursuant to the requirement of Regulation 17(3) of the (Listing) Regulations of Dhaka and Chittagong Stock Exchange PLC. and Complying with Clause 4(3) Notification No.BSEC/CMRRCD/2006-158/208/Admin/81 dated June 20, 2018 of Bangladesh Securities and Exchange Commission.

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Financial Position (Un-audited)
at 30 September 2025

	Notes	30 Sep 2025 (Taka'000)	31 Dec 2024 (Taka'000)
Assets			
Non-current assets			
Property, plant and equipment		16,793,462	16,603,659
Intangible assets		1,197,334	1,267,827
Employee benefits - funded plan assets		213,740	217,463
Total non-current assets		**18,204,536**	**18,088,949**
Current assets			
Inventories		3,565,565	3,941,669
Trade receivables		827,083	503,207
Other current assets		5,109,597	4,378,890
Advance income tax		370,432	63,177
Cash and cash equivalents		6,472,904	9,600,898
Total current assets		**16,345,581**	**18,487,841**
Total assets		**34,550,117**	**36,576,790**
Equity & liabilities			
Share capital		11,613,735	11,613,735
Retained earnings		7,226,425	5,877,401
Other components of equity		25,588	9,329
Foreign currency translation		1,030,152	1,091,911
Equity attributable to owners of the Company		**19,895,900**	**18,592,376**
Non-controlling interests		(580)	(584)
Total equity		**19,895,320**	**18,591,792**
Non-current liabilities			
Lease liabilities		78,290	102,137
Deferred tax liabilities		1,548,103	1,772,726
Employee benefits - unfunded plan obligations		171,739	157,424
Provision		103,444	97,410
Total non-current liabilities		**1,901,576**	**2,129,697**
Current liabilities			
Trade payables		11,512,315	14,348,355
Other current liabilities		1,175,030	1,054,208
Lease liabilities		28,351	28,351
Short-term borrowings		-	232,579
Unclaimed dividend		37,525	191,808
Total current liabilities		**12,753,221**	**15,855,301**
Total equity and liabilities		**34,550,117**	**36,576,790**
Net Asset Value (NAV) Per Share		**17.13**	**16.01**

The accompanying Notes 1 to 15 form an integral part of these interim financial statements.

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Profit or Loss (Un-audited)
for the period ended 30 September 2025

	Notes	Jan-Sep 2025 (Taka'000)	Jan-Sep 2024 (Taka'000)	Jul-Sep 2025 (Taka'000)	Jul-Sep 2024 (Taka'000)
Revenue		21,661,381	20,691,716	6,680,278	6,273,020
Cost of sales		(15,520,974)	(14,245,916)	(4,778,376)	(4,432,113)
Gross profit		**6,140,407**	**6,445,800**	**1,901,902**	**1,840,907**
General and administrative expenses		(1,303,790)	(1,287,309)	(417,909)	(410,739)
Sales and marketing expenses		(576,014)	(424,478)	(165,428)	(132,884)
Other operating income / (expenses)		35,414	23,871	9,844	(5,211)
Operating profit		**4,296,017**	**4,757,884**	**1,328,409**	**1,292,073**
Finance cost		(27,035)	(524,092)	101,399	(99,050)
Finance income		177,386	128,464	65,952	24,043
Profit before tax		**4,446,368**	**4,362,256**	**1,495,760**	**1,217,066**
Income tax		(890,734)	(1,054,252)	(298,206)	(339,549)
Profit for the period		**3,555,634**	**3,308,004**	**1,197,554**	**877,517**
Earnings Per Share					
Basic (Taka)		3.06	2.85	1.03	0.76
Diluted (Taka)		3.06	2.85	1.03	0.76

The accompanying Notes 1 to 15 form an integral part of these interim financial statements.

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Comprehensive Income (Un-audited)
for the period ended 30 September 2025

	Jan-Sep 2025 (Taka'000)	Jan-Sep 2024 (Taka'000)	Jul-Sep 2025 (Taka'000)	Jul-Sep 2024 (Taka'000)
Profit for the period	**3,555,634**	**3,308,004**	**1,197,554**	**877,517**
Items that may be reclassified subsequently to profit or loss				
Cash flow hedge - net of tax	16,259	11,672	(3,856)	40,005
Exchange differences on translating foreign operation	(61,759)	509,906	(257,419)	50,060
Non controlling interests- currency translation adjustment	4	369	(85)	439
Other comprehensive income for the period	**(45,496)**	**521,947**	**(261,360)**	**90,503**
Total comprehensive income for the period	**3,510,138**	**3,829,951**	**936,194**	**968,020**
Profit attributable to:				
Owners of the parent Company	3,510,134	3,829,582	936,279	967,581
Non-controlling interests	4	369	(85)	439
	3,510,138	**3,829,951**	**936,194**	**968,020**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Cash Flows (Un-audited)
for the period ended 30 September 2025

	Jan-Sep 2025 (Taka'000)	Jan-Sep 2024 (Taka'000)
Cash flows from operating activities		
Cash receipts from customers	20,105,954	19,897,697
Cash paid to suppliers and employees	(17,864,909)	(15,400,565)
Cash generated from operations	**2,241,045**	**4,497,132**
Income tax paid	(1,422,697)	(1,746,007)
Other receipts	32,865	21,469
Net cash generated by operating activities	**851,213**	**2,772,594**
Cash flows from investing activities		
Payments for property, plant and equipment	(1,560,749)	(1,063,028)
Payments for intangible assets	(12,945)	-
Proceeds from sale of property, plant and equipment	1,702	24,392
Investment in fixed deposits receipts	-	-
Interest income on bank deposits	149,961	129,860
Net cash used in investing activities	**(1,422,031)**	**(908,776)**
Cash flows from financing activities		
Repayments of the lease liabilities	(23,847)	(19,982)
Repayment of / (Proceeds from) short term borrowings	(232,579)	644,157
Payment of interest and other finance cost	-	(399,520)
Interest paid on lease liability	(8,487)	(4,883)
Proceeds from Margin accounts with banks	55,147	753,844
Dividend payment	(2,360,893)	(5,793,793)
Net cash used in financing activities	**(2,570,659)**	**(4,820,177)**
Net effect of foreign currency translation on cash and cash equivalents	13,483	29,288
Net increase/(decrease) in cash and cash equivalents	**(3,127,994)**	**(2,927,071)**
Cash and cash equivalents at beginning of the period	9,600,898	9,345,525
Cash and cash equivalents at end of the period	**6,472,904**	**6,418,454**
Net Operating Cash Flow Per Share (NOCFPS)	**0.73**	**2.39**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Changes in Equity (Un-audited)
for the period ended 30 September 2025

(All figures are in Tk. '000)

	Share capital	Retained earnings	Other components of equity	Foreign currency translation	Equity for parent company	Non controlling interests	Total equity
Balance at 1 January 2024	11,613,735	10,071,574	(171,405)	712,912	22,226,816	(527)	22,226,289
Total comprehensive income for the period	-	3,308,004	11,672	509,906	3,829,582	369	3,829,951
Dividend for 2023	-	(5,806,868)	-	-	(5,806,868)	-	(5,806,868)
Balance at 30 September 2024	**11,613,735**	**7,572,710**	**(159,733)**	**1,222,818**	**20,249,530**	**(158)**	**20,249,372**
Balance at 1 January 2025	11,613,735	5,877,401	9,329	1,091,911	18,592,376	(584)	18,591,792
Total comprehensive income for the period	-	3,555,634	16,259	(61,759)	3,510,134	4	3,510,138
Dividend for 2024	-	(2,206,610)	-	-	(2,206,610)	-	(2,206,610)
Balance at 30 September 2025	**11,613,735**	**7,226,425**	**25,588**	**1,030,152**	**19,895,900**	**(580)**	**19,895,320**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

Scan the QR Code for more details.

The details of the published quarterly (Q3) financial statements are available in the web-site of the Company. The address of the web-site is: **www.lafargeholcim.com.bd**
The honourable Shareholders are requested to update their Bank Accounts, Address, Mobile Numbers, E-mail addresses, E-Tin number etc. through their respective Depository Participants (DP).

PRICE SENSITIVE INFORMATION

This is to inform our valued Shareholders that the Board of Directors of LafargeHolcim Bangladesh PLC. (the "Company") in its meeting held on Tuesday, October 21, 2025 at 04:30 PM has declared Interim Cash Dividend for the period ended on September 30, 2025 as per the following details:

1. Interim Dividend : **18% Cash Dividend**
2. Record Date : **Tuesday, November 11, 2025**[1]

The comparative key Financial Statistics as per the un-audited Financial Statements of the Company are stated hereunder:

Particulars	2025 (Third Quarter-Q3)		2024 (Third Quarter-Q3)	
	Consolidated (Taka)	LafargeHolcim Bangladesh PLC. (Taka)	Consolidated (Taka)	LafargeHolcim Bangladesh PLC. (Taka)
	As on 30 September 2025		As on 31 December 2024	
Net Asset Value (NAV) Per Share	17.13	11.93	16.01	11.94
	Jan-Sep 2025		Jan-Sep 2024	
Earnings Per Share (EPS)	3.06	1.88	2.85	1.98
Net Operating Cash Flow Per Share (NOCFPS)	0.73	0.14	2.39	0.91
Profit for the period	3,555,634,000	2,179,478,000	3,308,004,000	2,293,793,000

Dated: Dhaka, October 21, 2025

Kazi Md. Kamrul Hasan
Company Secretary

NOTE

1. Trading of the Company's shares in the stock exchanges will remain suspended on the Record Date. Members, whose names will appear in the Company's register (certificated and depository) at the close of business on the Record Date, shall be eligible to receive the Interim Cash Dividend.
2. Valued Members are requested to update their **13 digits Bank Accounts, Routing Number, Addresses, Contact Numbers, E-mail addresses, E-TIN number etc. through their respective Depository Participant (DP) before the 'Record Date'.**
3. The concerned Brokerage House are requested to provide us with a statement with the details (Shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate, and net dividend receivable) of their margin loan holders who holds shares as on the 'Record Date' along with the name of the contact person in this connection, to the Company's share office on or before **Tuesday, November 18, 2025.** The Brokerage Houses are also requested to provide us with their Bank Account name and Account number, routing number etc.

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