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LafargeHolcim Bangladesh PLC.

A company of HOLCIM *and* Molins

THIRD QUARTER CONSOLIDATED FINANCIAL STATEMENTS 2026 (UN-AUDITED)

Pursuant to the requirement of Regulation 17(3) of the (Listing) Regulations of Dhaka and Chittagong Stock Exchange PLC. and Complying with Clause 4(3) Notification No.BSEC/CMRRCD/2006-158/208/Admin/81 dated June 20, 2018 of Bangladesh Securities and Exchange Commission.

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Financial Position (Un-audited)
at 30 September 2026

	Notes	30 Sep 2026 (Taka'000)	31 Dec 2025 (Taka'000)
Assets			
Non-current assets			
Property, plant and equipment		19,558,842	18,444,241
Intangible assets		1,047,747	1,178,545
Employee benefits - funded plan assets		652,774	90,075
Total non-current assets		**21,259,363**	**19,712,861**
Current assets			
Inventories		5,092,280	3,848,105
Trade receivables		883,307	808,534
Other current assets	7	7,437,643	7,489,559
Advance income tax		679,988	-
Cash and cash equivalents		2,341,644	9,517,615
Total current assets		**16,434,862**	**21,663,813**
Total assets		**37,694,225**	**41,376,674**
Equity & liabilities			
Share capital		11,613,735	11,613,735
Retained earnings		6,931,138	6,688,763
Other components of equity		(92,506)	(91,901)
Foreign currency translation		657,785	853,221
Equity attributable to owners of the Company		**19,110,152**	**19,063,818**
Non-controlling interests		(542)	(488)
Total equity		**19,109,610**	**19,063,330**
Non-current liabilities			
Lease liabilities		48,305	60,814
Deferred tax liabilities		1,344,435	1,478,543
Employee benefits - unfunded plan obligations		798,683	200,464
Provision		107,409	105,428
Total non-current liabilities		**2,298,832**	**1,845,249**
Current liabilities			
Trade payables		13,453,414	17,205,312
Other current liabilities		2,755,181	2,964,369
Lease liabilities		33,930	38,724
Current income tax liabilities		-	213,404
Unclaimed dividend		43,258	46,286
Total current liabilities		**16,285,783**	**20,468,095**
Total equity and liabilities		**37,694,225**	**41,376,674**
Net Asset Value (NAV) Per Share	11	**16.45**	**16.41**

The accompanying Notes 1 to 14 form an integral part of these interim financial statements.

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Comprehensive Income (Un-audited)
for the period ended 30 September 2026

	Jan-Sep 2026 (Taka'000)	Jan-Sep 2025 (Taka'000)	Jul-Sep 2026 (Taka'000)	Jul-Sep 2025 (Taka'000)
Profit for the period	**2,797,397**	**3,555,634**	**630,922**	**1,184,679**
Items that may be reclassified subsequently to profit or loss				
Cash flow hedge - net of tax	(605)	16,259	19	(3,856)
Exchange differences on translating foreign operation	(195,436)	(61,759)	(81,477)	(257,419)
Non controlling interests- currency translation adjustment	(54)	4	(5)	(85)
Other comprehensive income for the period	**(196,095)**	**(45,496)**	**(81,463)**	**(261,360)**
Total comprehensive income for the period	**2,601,302**	**3,510,138**	**549,459**	**923,319**
Profit attributable to:				
Owners of the parent Company	2,601,356	3,510,134	549,464	923,404
Non-controlling interests	(54)	4	(5)	(85)
	2,601,302	**3,510,138**	**549,459**	**923,319**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Profit or Loss (Un-audited)
for the period ended 30 September 2026

	Notes	Jan-Sep 2026 (Taka'000)	Jan-Sep 2025 (Taka'000)	Jul-Sep 2026 (Taka'000)	Jul-Sep 2025 (Taka'000)
Revenue	8	23,015,636	21,661,381	7,580,072	6,680,278
Cost of sales		(17,635,132)	(15,502,254)	(6,096,095)	(4,772,531)
Gross profit		**5,380,504**	**6,159,127**	**1,483,977**	**1,907,747**
General and administrative expenses		(1,337,269)	(1,322,510)	(445,171)	(436,629)
Sales and marketing expenses		(569,983)	(576,014)	(190,337)	(165,428)
Other operating income/(expenses)		24,082	35,414	9,687	9,844
Operating profit		**3,497,334**	**4,296,017**	**858,156**	**1,315,534**
Finance cost	9	(62,766)	(27,035)	(13,841)	(5,917)
Finance income		192,965	177,386	27,399	173,268
Profit before tax		**3,627,533**	**4,446,368**	**871,714**	**1,482,885**
Income tax		(830,136)	(890,734)	(240,792)	(298,206)
Profit for the period		**2,797,397**	**3,555,634**	**630,922**	**1,184,679**
Earning Per Share					
Basic (Taka)	11	2.41	3.06	0.54	1.02
Diluted (Taka)	11	2.41	3.06	0.54	1.02

The accompanying Notes 1 to 14 form an integral part of these interim financial statements.

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Cash Flows (Un-audited)
for the period ended 30 September 2026

	Notes	Jan-Sep 2026 (Taka'000)	Jan-Sep 2025 (Taka'000)
Cash flows from operating activities			
Cash receipts from customers		20,372,442	20,105,954
Cash paid to suppliers and employees		(21,558,264)	(17,864,909)
Cash generated from operations		**(1,185,822)**	**2,241,045**
Income tax paid		(1,742,502)	(1,422,697)
Other receipts		21,476	32,865
Net cash generated by operating activities		**(2,906,848)**	**851,213**
Cash flows from investing activities			
Payments for property, plant and equipment		(1,710,162)	(1,560,749)
Payments for intangible assets		-	(12,945)
Proceeds from sale of property, plant and equipment		833	1,702
Interest income on bank deposits		66,706	149,961
Net cash used in investing activities		**(1,642,623)**	**(1,422,031)**
Cash flows from financing activities			
Repayments of the lease liabilities		(17,303)	(23,847)
Repayment of / (Proceeds from) short term borrowings		-	(232,579)
Payment of interest and other finance cost		(41,437)	-
Interest paid on lease liability		(6,696)	(8,487)
Proceeds from Margin accounts with banks		275	55,147
Dividend payment		(2,558,050)	(2,360,893)
Net cash used in financing activities		**(2,623,211)**	**(2,570,659)**
Net effect of foreign currency translation on cash and cash equivalent		(3,289)	13,483
Net increase/(decrease) in cash and cash equivalents		**(7,175,971)**	**(3,127,994)**
Cash and cash equivalents at beginning of the period		9,517,615	9,600,898
Cash and cash equivalents at end of the period		**2,341,644**	**6,472,904**
Net Operating Cash Flow Per Share (NOCFPS)		**(2.50)**	**0.73**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

LAFARGEHOLCIM BANGLADESH PLC.
Consolidated Statement of Changes in Equity (Un-audited)
for the period ended 30 September 2026

(All figures are in Tk. '000)

	Share capital	Retained earnings	Other components of equity	Foreign currency translation	Equity for parent company	Non controlling interests	Total equity
Balance at 1 January 2025	11,613,735	5,877,401	9,329	1,091,911	18,592,376	(584)	18,591,792
Total comprehensive income for the period	-	3,555,634	16,259	(61,759)	3,510,134	4	3,510,138
Dividend for 2024	-	(2,206,610)	-	-	(2,206,610)	-	(2,206,610)
Balance at 30 September 2025	**11,613,735**	**7,226,425**	**25,588**	**1,030,152**	**19,895,900**	**(580)**	**19,895,320**
Balance at 1 January 2026	11,613,735	6,688,763	(91,901)	853,221	19,063,818	(488)	19,063,330
Total comprehensive income for the period	-	2,797,397	(605)	(195,436)	2,601,356	(54)	2,601,302
Dividend for 2025	-	(2,555,022)	-	-	(2,555,022)	-	(2,555,022)
Balance at 30 September 2026	**11,613,735**	**6,931,138**	**(92,506)**	**657,785**	**19,110,152**	**(542)**	**19,109,610**

Company Secretary | Chief Financial Officer | Director | Director | Chief Executive Officer

Scan the QR Code for more details.

The details of the published quarterly (Q3) financial statements are available in the web-site of the Company. The address of the web-site is: **www.lafargeholcim.com.bd**
The honourable Shareholders are requested to update their Bank Accounts, Address, Mobile Numbers, E-mail addresses, E-Tin number etc. through their respective Depository Participants (DP).

PRICE SENSITIVE INFORMATION

This is to inform our valued Shareholders that the Board of Directors of LafargeHolcim Bangladesh PLC. (the "Company") in its meeting held on **Monday, October 19, 2026 at 04:00 PM** has declared Interim Cash Dividend for the period ended on September 30, 2026 as per the following details:

1. Interim Dividend : **10% Cash Dividend**
2. Record Date : **Thursday, November 12, 2026[1]**

The comparative key Financial Statistics as per the un-audited Financial Statements of the Company are stated hereunder:

Particulars	YTD September 2026		YTD September 2025	
	Consolidated (Taka)	LafargeHolcim Bangladesh PLC. (Taka)	Consolidated (Taka)	LafargeHolcim Bangladesh PLC. (Taka)
	As on 30 September 2026		As on 31 December 2025	
Net Asset Value (NAV) Per Share	16.45	11.62	16.41	12.16
	Jan-Sep 2026		Jan-Sep 2025	
Earnings Per Share (EPS)	2.41	1.66	3.06	1.88
Net Operating Cash Flow Per Share (NOCFPS)	(2.50)	(2.57)	0.73	0.14
Profit for the period	2,797,397,000	1,928,453,000	3,555,634,000	2,179,478,000

Kazi Md. Kamrul Hasan
Company Secretary

Dated: Dhaka, October 19, 2026

NOTE

1. Trading of the Company's shares in the stock exchanges will remain suspended on the Record Date. Shareholders, whose names will appear in the Company's register (certificated and depository) at the close of business on the Record Date, shall be eligible to receive the Interim Cash Dividend.
2. Valued Shareholders are requested to update their **13 digits Bank Accounts, Routing Number, Addresses, Contact Numbers, E-mail addresses, E-TIN number etc. through their respective Depository Participant (DP) before the 'Record Date'.**
3. The concerned Brokerage House are requested to provide us with a statement with the details (Shareholder's name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate, and net dividend receivable) of their margin loan holders who holds Company shares as on the 'Record Date' along with the name of the contact person in this connection, to the Company's share office on or before **Thursday, November 19, 2026.** The Brokerage Houses are also requested to provide us with their Bank Account name and Account number, routing number etc.

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